**Tax planning**

Tax planning affects all facets of your financial affairs. You may be worried about the impact that rises in your property and business.

Whatever your needs, having access to a wide range of tax expertise and being able to structure your tax affairs effectively can save you time and effort. This will most likely reduce the end of year tax burden.

**Meeting your needs**

**Bespoke**

Our highly experienced team of tax professionals provide a very personal service tailored to your precise tax needs.

**Proactive**

We provide timely and detailed responses to issues such as changes to tax legislation and advice on next steps.

**Comprehensive**

You’ll have a single point of contact for all your tax needs, while our ‘Red Book’ can provide an invaluable summary of your financial assets all in one place.

**How we can help**

* **Reviews:** Reviewing your financial affairs to identify the impact of income and capital gains taxes and developing a strategy to maximise relevant reliefs and exemptions.
* **Income tax:** Advising on investments, the taxation and administration of estates and trusts and overseas income.
* **Capital gains tax:** Advising on the availability of a range of tax reliefs such as entrepreneur’s relief, as well as exemptions, transferring assets, gifts and the timing of a disposal.
* **Rule changes:** Advising on the implications of changes to tax rules on issues such as dividends, savings, share valuations and offshore trusts.
* **Liabilities:** Reviewing whether and how your assets are protected from tax in various scenarios.
* **Administration:** Helping you administer any trusts.